日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation (In Provisional Liquidation)
Date Submitted	05/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>975</u> Descrip	otion : Ordinary	Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	15,000,000,000	US\$0.01	US\$150,000,000.00						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	15,000,000,000	US\$0.01	US\$150,000,000.00						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code : 1	N/A	Descriptio	on :	N/A		
			No prefe sha	rence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	month				
Increase/(decreas	se)	_				
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A				
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month								
Increase/(decre	ase)	_						
Balance at clos	e of the mont	h _						

Total authorised share capital at the end of the month (*State currency*):

US\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,262,591,250	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	1,029,176,615	N/A	N/A	N/A
Balance at close of the month	10,291,767,865	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Optior	n Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	Мо		the month			
(dd/mm/yyyy) and						
class of shares	0	F				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$4.53						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	38,474,265
(Note 1)						
2. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
ĤK\$2.67						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	31,985,294
(Note 1)						
3. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$0.445	NIII	NIII	NII	NUL	NII	75 500 000
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	75,500,000
4. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:	1 40 000 000					
HK\$0.2392 Ordinary shares	140,000,000 (see remarks 1)	NIL	NIL	NIL	NIL	NIL
(Note 1)	(see remarks 1)	INIL	INIL	INIL	INIL	INIL
		То	tal A. (Ordina	ary shares)	NIL	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised	during the month	n from exerci	se			
of options (State cu				NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A				· .		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)	-			
(/ /) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable))	-			
(dd/mm/yyyy) 	(/ /)	-			
Subscription price EGM approval date (if applicable)						
			-) (On-diar -	www.oboroc	NT / 4	
		Total E		ry shares) ce shares)		-
				ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. IV/A</u>						
Stock code (if listed)					- <u> </u>	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(33,1111,19999)			Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	-
			(U		11/17	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		N/A	

0	ther Movements	in Issued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				repurchased (Note 1)	(/ /)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
$\left \right $				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				ταφ	Class of shares issuable (Note 1)	<u>Ordina</u> <u>Share</u>			
10.	Other (see remarks 2)	At price :	State currency	US\$ 0.1216 (HK\$ 0.95 at	Issue and allotment date : (dd/mm/yyyy)	(04/05/20	017)		
				a rate of HK\$ 7.78 to	EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>US</u> \$1)				1,029,176,615	N/A
						Ordinary eference (Othe	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,029,176,615 N/A
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):

 The Company granted a total of 140,000,000 share options to eligible participants of the Company on May 8, 2017 subject to the acceptance by the grantees. All the 140,000,000 share options granted were subsequently accepted by the grantees.

2. The Company allotted and issued 1,029,176,615 new shares under the General Mandate on May 4, 2017 to the new share recipients as part of the debt restructuring as disclosed in the announcement of the Company dated April 26, 2017.

3. The Joint Provisional Liquidators (the "JPLs") have not prepared the Monthly Return and the JPLs have not sought to establish the reliability of the sources of information presented to them by reference to independent evidence. The JPLs do not assume any responsibility and make no representation with respect to the reliability, accuracy or completeness of any information provided to them.

Submitted by: Simon Conway

 Title:
 Joint Provisional Liquidator

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.